

All.Net Analyst Report and Newsletter

Welcome to our Analyst Report and Newsletter

It's all about the Rubles?

Shucks – everyone else is writing their articles about the Russian invasion of Ukraine. So I figured why not me? And of course all my investment in Rubles is now down the tube. Oh... but my crypto-currency investments are still available to get money out of Russia and support Putin's ambitions. Of course I don't have any investments in either of those things, but my lack of investment in both has balanced out.

Why can't they stop the crypto-currency exchanges?

Of course they can. As part of sanctions the sanctioning countries of the world can order the exchanges to stop trading in anything from those countries and freeze those accounts, and no they are not really anonymous. So why don't they? I think they don't think it's important enough to bother with, but I also think that if this is what they think, they are wrong.

It's worthless bits bought by wasted energy

Eventually, all crypto-currency will be worth the nothing it was worth when it started. Except of course it will have burned more of our resources and made the planet all that much more dangerous.

- But then the same is pretty much true of all things.
 - Very few companies last more than a hundred years. Worldwide, only something like 14 have lasted 1,000 years, and most of them serve alcohol. ¹

The cyber-war and the influence war

It looks for now like the US is winning the influence war. Something about telling the truth as it happens and providing the evidence is pretty compelling. Russia still has a lot of BS they push out, and lots of people believe that BS, which is why RT was shut down in many countries. If you are going to win the influence war, you better stop the other folks from telling their truths (or lies – who can tell?). Of course we can all tell using the principals of science. But so few of us do that that doesn't really count. Or we could trust the most trusted sources (but not if we want to run a zero trust architecture). And did I mention? Nothing lasts forever? We trusted Colin Powell and what did that get us? Great things... till it didn't.

The cyber-war is less clear, because it will take some time to see how it goes. Russian backed hackers are hacking away, and Western hackers are hacking back. And so far it pales in comparison to nation state political power backed up by intelligence forces and their cyber corps. Which goes to show, the golden rule still works. Those with the gold, make the rules.

Conclusions

I usually go against the trends of what's popular in writing these articles, but then popularity brings business. And since I give everyone else the business in most of my articles, I thought I would use this one to get some business back. Your comments are welcome. Just send them along with a certified check for 10,000 Rubles (the stamp will cost more than that).

¹ <https://www.worldatlas.com/articles/the-oldest-companies-still-operating-today.html>